

JONATHAN J. FOX

jfox@iastate.edu

OFFICE:

Human Development and Family Studies
4380 Palmer, Suite 1317
Iowa State University
Ames, Iowa 50010
(515) 294-6993

HOME:

1955 Meadow Glen Road North
Ames, Iowa 50014
(614) 204-7568

EDUCATION:

Ph.D., Consumer Economics, University of Maryland, 1994
Dissertation: *Household Demand System Analysis: Implications of Unit Root Econometrics for Modeling, Testing, and Policy Analysis*

M.A., Economics, University of Maryland, 1991
Scholarly Paper: *Demand for Food at Home and Away From Home*

B.A., Economics, Union College--NY, 1988
Honors Thesis: *Demand for Higher Education in the United States*

General Course Degree, London School of Economics, UK, 1986

FIELDS OF INTEREST:

Financial Education and Socialization, Financial Decision Making, Consumer Decision Making, Program Evaluation

PROFESSIONAL POSITIONS:

Human Development and Family Studies, Iowa State University, 2012-
Ruth Whipp Sherwin Endowed Professor
Director of the Financial Counseling Clinic
Program Leader, Financial Counseling and Planning

Department of Consumer Sciences, Ohio State University, 2010-2012
Interim Chair

Department of Consumer Sciences, Ohio State University, 2009-2010
Academic Coordinator

Department of Consumer Sciences, Ohio State University, 2004-2009
Program Leader, Consumer and Family Financial Services (formerly Family
Resource Management)

Department of Consumer Sciences, Ohio State University, 2001-2012
Associate Professor

Department of Consumer Sciences, Ohio State University, 1999-2012
Program Director, Certified Financial Planner Board of Standards Degree
Education Program

Ohio State University Continuing Education, 2003-2005
Co-Director, Certified Financial Planner Board of Standards Certificate Education
Program

Department of Consumer and Textile Sciences, Ohio State University, 1994-2001
Assistant Professor

Department of Consumer and Textile Sciences, Ohio State University, 1998-2000
Program Director, Partnership for Excellence in Financial Planning Education

Department of Textiles and Consumer Economics, University of Maryland, 1991-1994
Teaching Associate

United States Department of Agriculture, Washington DC, 1990-1992
Food Plan Economist

Department of Economics, University of Maryland, 1989-1991
Teaching Associate

PUBLICATIONS:

Letkiewicz, J., & J.J. Fox. (*in press*). *Conscientiousness, Financial Literacy, and Asset Accumulation of Young Adults*. Journal of Consumer Affairs.

Letkiewicz, J., H. Lim, S. Heckman, S. Bartholomae, J.J. Fox, & C.P. Montalto. (*in press*). *The path to graduation: Factors predicting on-time graduation rates*. Journal of College Student Retention: Research, Theory & Practice.

Eades, K., J.J. Fox, A. Keown, & M. Staten (2013). *The Role of Professors in Improving Financial Literacy*. Journal of Applied Finance. 23 (1), 138-144.

Fox, J.J., S. Bartholomae & K.S. Troimbitas. (2012). *Evaluating your program*. In C. Durband & S. Britt (Eds.) Student financial literacy: Program development. New York, NY, Springer Publishing Company.

Bartholomae, S. & J.J. Fox. (2012). Unbanked families. In Families with futures: Family studies for the 21st Century, by M.W. Karraker and J.R. Grochowski. London, UK: Routledge.

Lusardi, A., R. Clark, J. Fox, J. Grable & E. Taylor (2011). *Promising learning strategies, interventions, and delivery methods in financial literacy education: What techniques, venues, tactics, and mechanisms show the most promise to promote and achieve financial well-being?* The Quarter Century Project, National Endowment for Financial Education. <http://www.nefe.org/quartercenturyproject/tabid/934/default.aspx>

Bartholomae, S. & J. J. Fox. (2010). *Economic stress and families*. In S.J. Price, C. Price & P.C. McKenry (Eds.) Families & Change: Coping with stressful events and transitions. Fourth Edition, Thousand Oaks, CA: Sage, 185-210.

Bartholomae, S. & J.J. Fox. (2008). *Families on the Financial Fringe*. National Council on Family Research Report, 53, F3-F5.

Fox, J.J. & S. Bartholomae. (2008). *Financial Education and Program Evaluation*. In J.J. Xiao (Ed.) Handbook of Consumer Finance Research. New York, NY: Springer, 47-68.

Loibl, C., J. Lee, J. Fox, J & E. Gaeta (2007). *Women's High Consequence Decision Making: A Nonstatic and Complex Choice Process*. Financial Counseling and Planning, 18(2), 35-47.

Peng, T-C. M., S. Bartholomae, J.J. Fox & G. Cravener. (2007). *The Impact of Personal Finance Education Delivered in High School and College Courses*, Journal of Family and Economic Issues, 265-284.

Fox, J.J. & S. Bartholomae. (2006). *Considerations in Financial Education Programming for Women*, The Journal of Consumer Education, 23, 77-88.

Fox, J.J., S. Bartholomae, & J. Lee. (2005). *Building the Case for Financial Education* Journal of Consumer Affairs, 39, 195-214.

Bartholomae, S. & J. J. Fox. (2005). *Economic stress and families*. In P.C. McKenry & S.J. Price (Eds.) Families & Change: Coping with stressful events and transitions. Thousand Oaks, CA: Sage, 205-226.

Fox, J.J. & S. Bartholomae (2005). *Women & Money: Financial Planning Workshops for*

Ohio Women, Program Evaluation Report. Ohio Treasurer of State Technical Report, Columbus OH.

Fox, J.J. & S. Bartholomae (2005). *Center for Public Investment Management, Program Evaluation Report. Ohio Treasurer of State Technical Report, Columbus OH*

Gaeta, E., J. Fox, & K. Stafford (2004). Theories and models of family financial management. Academy of Financial Services CD Proceedings, New Orleans LA, D1-2

Fisher, P. & J. Fox (2004). Evaluating evaluation: A tool for financial educators. Proceedings of the Eastern Family Economics and Resource Management Association, Tampa FL, 30

Pazdernik D. & J. Fox (2004). High school or college: Where should we be teaching personal finance? Proceedings of the Eastern Family Economics and Resource Management Association, Tampa FL, 129

Bartholomae, S., J.J. Fox & P.C. McKenry. (2004). *The Legacy of Welfare: Economic Endowments or Cultural Characteristics?* Journal of Family Issues 26(6), 783-810.

Fox, J.J. & M. Finke (2004). Taking Risks in Research and Education: Proceedings of the Eastern Family Economics and Resource Management Association, Tampa, FL.

Bartholomae, S., Fox, J.J., & McKenry, P.C. (2004). Subjective financial stress and coping resources: A comparative analysis of Whites, Blacks, and Hispanics. IAREP XXIX Annual Colloquium, CD proceedings.

Fox, J.J. & S. Bartholomae (2004). *Women & Money: Financial Planning Workshops for Ohio Women, Program Evaluation Report. Ohio Treasurer of State Technical Report, Columbus OH.*

Fox, J.J. & S. Bartholomae (2004). *Center for Public Investment Management, Program Evaluation Report. Ohio Treasurer of State Technical Report, Columbus OH.*

Hanna, S.D. & J.J. Fox (2003). *Personal Financial Planning: Theory and Practice, 2nd Edition, Book Review*, Financial Counseling and Planning 14(2), 95-96.

Fox, J.J. (2003). *Insurance*. In Take Charge of Your Personal Finances. Phoenix, AZ: Take Charge America

Fox, J.J. & D. Samuel. (2003). *Options Math*. In Garman, E.T., Xiao, J.J., & Brunson, B.G. (eds.) The Mathematics of Personal Financial Planning: Using Calculators and Computers, Third Edition, Cincinnati, OH: Thompson Learning.

Fox, J.J. & S. Bartholomae (2003). *An Ecological Model of Financial Efficacy, Savings, Debt, and Investment Behavior*. IAREP XXVIII Annual Colloquium, CD proceedings.

Fox, J.J. (2002-03). Family Financial Management Bulletin, 2 (2), 2(3), 2(4), 3(1), 3(2).

Fox, J.J. & S. Bartholomae (2003). *Women & Money: Financial Planning Workshops for Ohio Women, Program Evaluation Report*. Ohio Treasurer of State Technical Report, Columbus OH.

Elmerick, S.A., C.P. Montalto & J.J. Fox. (2002). *Use of Financial Planners by U.S. Households*. Financial Services Review 11 (3), 217-231.

Bartholomae, S. & J.J. Fox. (2002). *Teacher versus parent influence on financial efficacy and behavior*. Proceedings of the Association for Financial Counseling and Planning Education, 148-154.

Bi, L., C.P. Montalto & J.J. Fox. (2002). *Household search for and use of financial information*. Consumer Interests Annual, 48,
<http://www.consumerinterests.org/public/articles/HouseholdSearch-02.pdf>, 1-9.

Fox, J.J. & S. Bartholomae (2002). *Women & Money: Financial Planning Workshops for Ohio Women, Program Evaluation Report*. Ohio Treasurer of State Technical Report, Columbus OH.

Fox, J.J. & S. Bartholomae. (2001). *Chapter 7, Research on Factors Relating to Financial Socialization*. Improving Financial Literacy: What Schools and Parents Can and Cannot Do. Jumpstart Coalition for Personal Financial Literacy, Washington DC, 136-184.

Fox, J.J. & S. Bartholomae. (2001). *Women & Money: Financial Planning Workshops for Ohio Women, Program Evaluation Report*. Ohio Treasurer of State Technical Report, Columbus OH.

Fox, J.J. & S. Bartholomae. (2000). *Economic stress and families*. In P.C. McKenry & S.J. Price (Eds.) Families in change: Coping with stress. Thousand Oaks, CA: Sage, 250-278.

Fox, J.J. & D. Samuel. (2000). *Chapter 18 Options Math*. The Mathematics of Personal Financial Planning: Using Calculators and Computers, Second Edition, Cincinnati, OH: Dame Thompson Learning.

Fox, J.J. & S. Bartholomae. (2000). *Financial literacy research*. JumpStart Update, 4.

Fox, J.J., S. Bartholomae & M. Gutter. (2000). *What do we know about financial socialization?* Consumer Interests Annual, 46, 217.

Milligan, E., J.J. Fox & S. Bartholomae. (2000). *Case studies in women and money: Implementation and evaluation*. Proceedings of the Association for Financial Counseling and Planning Education, 17.

Fox, J.J., & S. Bartholomae. (1999). Research on Factors Related to Financial Socialization: An Annotated Bibliography. Jump\$tart Coalition for Personal Financial Literacy, Washington, DC.

Fox, J.J., & S. Bartholomae. (1999). *Student learning style and educational outcomes: evidence from a family financial management course*. Financial Services Review, 8 (4), 235-251.

Gutter, M.S., J.J. Fox, & C.P. Montalto. (1999). *Racial differences in investor decision making*. Financial Services Review, 8(3), 149-162.

Fox, J.J. & M.A. Dickson. (1999). *Who chooses socially responsible mutual funds and how much are individual investors willing to pay to invest responsibly?* Paper Abstracts of the 13th Annual Meeting of the Academy of Financial Services, 21.

Gutter, M.S., J.J. Fox, & C.P. Montalto. (1999). *Racial Differences in Investing*. Paper Abstracts of the 13th Annual Meeting of the Academy of Financial Services, 2.

Fox, J.J., S. Bartholomae, & M.S. Gutter. (1999). *Socialization factors contributing to the financial competency of young adults*. Proceedings of the Association for Financial Counseling and Planning Education, 197.

Fox, J.J., & S. Bartholomae. (1998). *How do learning styles and teaching strategies impact financial planning instruction?* Proceedings of the Association for Financial Counseling and Planning Education, 45-54.

Fox, J.J., S. Bartholomae, & L.C. Embrey. (1998). *Implications of the Electronic Funds Transfer Provision of the Debt Collection Improvement Act for households without bank accounts?* Paper Abstracts of the 12th Annual Meeting of the Academy of Financial Services, 20.2.

Fox, J.J., & S. Bartholomae. (1998). *How do learning styles and teaching strategies impact financial planning instruction?* Proceedings of the Association for Financial Counseling and Planning Education, 45-54.

Embrey, L.C. & J.J. Fox. (1997). *Gender differences in the investment decision-making process*. Financial Counseling and Planning, 8(2), 33-39.

Fox, J.J., & D. Samuel. (1997). *Chapter 18 Options Math*. The Mathematics of Personal Finance, Dame Publications, Inc., Houston, Texas.

Finke, M.S, W.S. Chern, & J.J. Fox. (1997) *Do the urban poor pay more for food? Issues in measurement.* Advancing the Consumer Interest, 9 (1), 13-17.

Hyllegard, K. H., & J. J. Fox. (1997). *The value of gifts to college students: The impact of relationship distance, gift occasion, and gift type.* Clothing and Textiles Research Journal, 15 (2) 103-114.

Jayathiratha, C., J. J. Fox, & S. Hanna. (1997). *Overspending behavior of households with and without vehicle purchases.* Consumer Interests Annual, 43, 124-129.

Embrey, L., & J. J. Fox. (1997). *Who are the unbanked? What will happen when they are required to become banked?* Consumer Interests Annual, 43, 158.

Embrey, L., M. Finke, J. J. Fox, L. Geistfeld & M.M. Sanik. (1997). *Directions in the consumer's interest: Issues of Accountability in Curriculum Revision.* Consumer Interests Annual, 43, 189-192.

Jayathirtha, C., & J. J. Fox. (1996). *Home ownership and the decision to overspend* Financial Counseling and Planning, 7, 97-106.

Rural and Appalachian Youth and Families Consortium. (1996). *Parenting practices and interventions among marginalized families in Appalachia: Building on family strengths.* Family Relations, 45, 387-396.

Gerrior, S., J. F. Guthrie, J. J. Fox, S. M. Lutz, T. P., Keane, & P. P. Basiotis. (1995). *Differences in the dietary quality of adults living in single versus multi-person households.* Journal of Nutrition Education, 27, 113-119.

Guthrie, J. F., J. J. Fox, M. S. Cleveland, & S. Welsh. (1995). *Who uses nutrition labeling? What effects does label use have on diet quality?* Journal of Nutrition Education, 27: 163-172.

Fox, J.J. (1995). *Household demand system analysis: Implications of unit root econometrics for modeling, testing and policy analysis.* Consumer Interests Annual, 41, 195-201.

Olson, P. D., J. J. Fox, & K. Stafford. (1995). *Are women installing their own glass ceilings?* Family Economics and Resource Management Biennial, 1, 163-170.

Wang, H., J. Mok, & J.J. Fox. (1995). *Food expenditure patterns of elderly consumers: A question of time allocation.* Family Economics and Resource Management Biennial, 1, 185-192.

Park, S., W. Wasnich, & J.J. Fox. (1995). *The impact of rising prices on health care consumption: 1980-1991*. Family Economics and Resource Management Biennial, 199-204.

Gerrior, S., J.F. Guthrie, J. J. Fox, S. M. Lutz, T. P. Keane, & P.P. Basiotis. (1995). *How does living alone affect dietary quality?*. Family Economics and Nutrition Review, 8, 44-46.

Dickson M.A. & J. J. Fox (1995). *Global trade points: Opportunities for textile and apparel trade*. ITAA Proceedings

Gerrior, S., S. Lutz, J. J. Fox, P. P. Basiotis, J. F. Guthrie, & T. Keane. (1994). *How does living alone affect dietary quality?* USDA, Home Economics Research Report No. 51.

Welsh, S.O., J.J. Fox, J.F. Guthrie, L. Cleveland. (1992). *Characteristics of nutrition label users and implications for label education* National Exchange for Food Labeling Education Proceedings, 37-38

PRIVATE FUNDING AND GRANTS RECEIVED FOR RESEARCH

United Way of Central Iowa, 2013-2014, with S. Bartholomae, *Financial Capability Network Evaluation*, \$30,000 renewable.

Council of Graduate Schools, 2013-2014, *Enhancing Student Financial Literacy, Student Financial Education: Individualized and Gamified*, \$40,000.

Ohio Treasurer of State, 2001-2010, with S. Bartholomae, *Women & Money Program Evaluation*, \$111,368.

Center for Public Investment Management, 2004-2008, with S. Bartholomae, *Center for Public Investment Management Education Evaluation*, \$38,658.

American Express, 2002, *Family Financial Management Bulletin*, \$7,500.

Merrill Lynch, Morgan Stanley & Prism Design Group, 2001, *Affluenza Program*, \$16,000.

Instructional Innovation Grant Program, 2000-2001, Technology Enhanced Learning and Research, The Ohio State University, *Center for Financial Planning Education: Web-based Core Curriculum Development*, \$35,175.

JumpStart Coalition for Financial Literacy, 1999, with S. Bartholomae, *Literature Review and Instrument Revision for High School Financial Literacy Survey*, \$5,000.

TELR, Distance Education Courseware Development Grant 1999-2000, *Family Financial Management I*, \$21,860.29.

OARDC-USDA, Hatch Project 1998-2000, *Economic and Social-Psychological Influences on Financial Decisions: The Case of Socially Responsible Investing*, \$6,000.

Partnership for Excellence in Financial Planning Education, *Lincoln Financial Advisors*, \$38,000 for 1999-2000

Partnership for Excellence in Financial Planning Education, *Lincoln Financial Advisors*, \$100,000 for 1998-1999

Partnership for Excellence in Financial Planning Education, *Lincoln Financial Advisors*, \$25,000 for early 1998

Partnership for Excellence in Financial Planning Education, *Gioffre Construction*, \$10,000 for 1998-1999

Survey Research Unit of Social and Behavioral Sciences 1997, with M. Dickson, *Socially responsible investing: Economic and social-psychological influences on consumer choice*, \$5,008.

College of Human Ecology Dean's Research Initiative 1997, with M. Dickson, *Who are the consumers choosing socially responsible investments and what factors influence their decisions?* \$5,170.

University Seed Grant 1995-96, *Time Series Modeling of Mortgage Choice with Implications for Financial Counseling and Planning*, \$10,000.

College of Human Ecology Multicultural Teaching Grant, *Mortgage Counseling Program Development*, funded for \$500.

University Small Grant 1995, *Mortgage Counseling Program Development*, funded for \$1,000.

TEACHING AND ADVISING:

Department of Human Development and Family Studies, Iowa State University,
Fall 2012-
Professor

<i>undergraduate:</i>	Personal and Family Finance
<i>graduate:</i>	Family Savings and Investing (online)

Department of Consumer Sciences, Ohio State University, Fall 1994-Spring 2012

Assistant/Associate Professor

undergraduate: Consumer Perspectives
Family Financial Management I
Family Financial Management III (income tax planning)
Family Financial Management: Theory & Practice

graduate: Household Economic Status: Theory and Research
Theories and Models in Consumer Sciences
Quantitative Methods in Family Resource Management
Individual Studies
Research Practicum
Teaching Practicum

advising: Committee member for **41** Doctoral and **21** Masters programs
and advisor for the following:

Doctoral Students (dissertation advisor)

Chiu-Fui Joyce Mok, 1995, *The Impact of Label Use on Dietary Quality: A Baseline Study for Evaluating the Nutrition Labeling and Education Act* (co-advisor with S. Hanna), winner of OAFCS Best Dissertation Award 1996

Michael S. Finke, 1998, *Changes in Consumer Demand Resulting from the Nutrition Labeling and Education Act*, finalist ACCI Best Dissertation Award 1999

Mulya Siregar, 1998, *Time Series Analysis of the Mortgage Decision*

Michael Gutter, 2000, *Racial Differences in Investment Decisions* (co-advisor with C. Montalto), winner of ACCI Best Dissertation Award 2001

Martina Peng, 2008, *Evaluating Mandated Personal Finance Education in High Schools*

David Evans, 2009, *The Use of Information Intermediaries in Financial Decisions*

Jodi Letkiewicz, 2012, *Self-control, Financial Education, and Financial Decision Making*

Masters Students (thesis advisor)

Hua-Kue Yen, 1995, *Decision-Making Under Individual and Group Conditions: Evidence From Food Consumption Behavior* (co-advisor with M. Sanik), winner OAFCS Best Thesis Award 1996

Lori Clark Embrey, 1998, *Gender Differences in Investment Decisions*

Kevin Doll, 2001, *Student Financial Counseling and Planning Services: A Market Analysis*, winner AFCPE Best Student

Paper Award 2000

Patricia Fisher, 2003, *A Framework for Financial Evaluation: History, Theory and Application*

Erin Gaeta, 2005, *Mutual Fund Disclosure and Consumer Policy*

Beth Red-Bird, 2009, *A Framework for Analyzing the Effectiveness of Financial Literacy Training*

Honors Students (thesis advisor)

Michael Goldstein, 1999, *Internet Provided Estate Planning Services: An Evaluation of Current Offerings*

Kevin Doll, 2000, *Who Would Use Financial Counseling and Planning Services on University Campuses? Evidence from Students, Staff and Faculty*

David Pazdnerik, 2003, *College or High School: Where is the Best Place to Offer Financial Education?*

Garrett Cravener, 2005, *Measuring the Impact of Financial Education in College*

Amanda Miller, 2007, *Psychological Factors Related to College Student Credit Card Debt*

Austin Irving, 2008, *College Student Revolving Debt*

Department of Textiles and Consumer Economics, University of Maryland, 1991-1994
Teaching Assistant

undergraduate: Personal Finance, Research Methods, Economics of the Textile and Apparel Industry, Economics of Consumption, Consumer Economics and Public Policy

graduate: Family Economics, Computer Applications in Textiles and Consumer Economics Research

Department of Economics, University of Maryland, 1989-1991
Teaching Assistant

undergraduate: Introductory Microeconomics and Macroeconomics

PROFESSIONAL/UNIVERSITY/DEPARTMENT SERVICE:

Department:

Chair, Promotion and Tenure Committee, HDFS (2013-present)

Promotion and Tenure Committee, HDFS (2012-present)

Chair, Faculty Search Committee, HDFS (2013-2014)

Faculty Search Committee, HDFS (2012-2013)

Mentoring Committees, HDFS (2012-present)

Student Recruitment Committee, HDFS/FCP (2012-present)

Academic Coordinator, Consumer Sciences (2009-2011)

Consumer and Family Financial Services Program Coordinator (2004-2009)

Family Resource Management (FRM) Search Committee Chair (2005-2006)

Targeted Hire Search Committee (2006-2008)
Undergraduate Program Review Committee—FRM (2003-present)
Center Development/Steering Committee (2003-present)
FFM Extension Search Committee (2003-2006)
Faculty Advisory Board (2004-2010)
Faculty Advisory Committee (2001-2003)
FFM Search Committee (2001-2002)
Undergraduate Studies Committee (2001-2010)
Undergraduate FRM Program Review Committee (2002-2005)
Seminar Committee, Chair (1998-2001)
FRM Graduate Program Review Committee (1998-2001, 2008)
Internship Committee (1997-present)
FRM Graduate Faculty Committee Recorder (1994-2002)
Family Financial Management Option Review Committee (1994-95, 2006)
Consumer & Textile Sciences Extension Advisory Committee (1996-99)
Graduate Exam Review Committee (1995)
Graduate Exam Committee (1995-97, 2001-03), Chair (1996-97, 2002-03)
Ad Hoc Mission Statement and Name Change Committee (2002-03)
Promotion and Tenure Committee (2001-2012)

College and University:

Faculty Review Board (2013-present)
CHS College Honors Committee (2012-present)
College Honors Program Review Committee (2011)
Faculty Lead, Quarter-to-Semester Conversion Process (2010-2012)
Faculty Advisor and Lead, Scarlet & Gray Financial (2006-2012)
College Curriculum Committee (2009-2011)
College Alumni Council Faculty Representative (2005-2011)
Student Judicial Affairs Office Internal Review Chair (2007)
NCAA Accreditation Review, Academic Integrity Subcommittee (2002-2003)
Family and Consumer Sciences Education Program Review Committee (2001)
TELR Coordinating Council, College Faculty Representative (2000- 2004)
OSU Community Charitable Drive, Coordinator, College of Human Ecology,
(1999, 2002)
College Leadership Development Committee (1999-2003)
OSU Extension, Franklin Co., Family Resource Management Committee (1996)
University Search Committee, Director of Judicial Affairs (1997, 2005)
University Judicial Panel (3 terms appointed, 1996-2012)
Parent Association of Ohio State University, Faculty Representative for Parents
Weekend, (1996, 2001)

Professional:

President Elect/President/Past-President, American Council on Consumer
Interests (2012-2015)

National Financial Planning Curriculum Review Committee (2003, 2005-2006)
Tax Planning Subcommittee Chair for National Model Curriculum Review (2003)
Research and Evaluation Advisor, Ohio Jump\$tart (2002-2012)
Board of Directors, Academy of Financial Services (2001-2003)
Board of Directors, American Council on Consumer Interests (2005-2009)
Mid-Career Award Committee, American Council on Consumer Interests (2004-2007)
Friends of Consumers Award Committee, American Council on Consumer Interests (2001-2004)
CFP Board of Standards Best Paper Award Selection Committee, American Council on Consumer Interests (2006-2008)
Exhibits Committee, American Council on Consumer Interests (1997-1999)
Local Arrangements Co-Chair, American Council on Consumer Interests (2005)
Global Gallery Fair Trade Retailer, Board of Directors (2010-2012)
King Avenue UMC, Finance Committee

Student:

Ohio Staters Inc., Faculty Member, (2004-2007)
Student Development Mentor, Mount Leadership Society Scholars, (2000-2001)
Student Financial Planning Association (Student FPA), faculty advisor (1995-2012)
Students for Fair Trade, faculty advisor (2010-2012)
Human Ecology Outing Club, faculty advisor and organizer (1997-2000)
Mortgage Counseling Program, faculty advisor and organizer, (1995-1997)
College Student Leadership Committee, (1999-2001)
Alt. Spring Break Advisor, Global Village-Habitat for Humanity (2009, 2010)

Reviewer:

Consumer Interests Annual
Family Economics and Resource Management Biennial
Financial Services Review
Journal of Family and Economic Issues
Journal of Consumer Affairs
Personal Finance Employee Education
Wadsworth Publishing Company--Personal Finance Text
Financial Counseling and Planning
Family and Consumer Sciences Research Journal
Journal of Foodservice Business Research
International Journal of Aging & Human Development
Journal of Consumer Education

Editorial Board:

Financial Counseling and Planning
Journal of Consumer Affairs (2005-2006)

Journal of Consumer Education

Managing Editor:

Family Financial Management Bulletin (2000-2002)

Editor:

Family Financial Management Bulletin (2002-2004)

AWARDS, HONORS AND INVITED PARTICIPATION:

Ruth Whipp Sherwin Endowed Professor, HDFS, Iowa State University 2012

Honorary Faculty Member, Phi Upsilon Omicron Honor Society, one of three University Faculty initiated with the class of 2011.

Finalist, University Alumni Awards for Distinguished Teaching 2008

College Alumni Council Faculty Award 2007

Faculty Teaching Award, College of Human Ecology 2004, finalist 1997-2003, 2005-2008)

Mid-Career Award, American Council on Consumer Interests 2004.

Honorary Member, Mortar Board National College Senior Honor Society, one of two University Faculty initiated with the class of 2000.

President's Salute to Undergraduate Academic Achievement, nominated by College's recognized student as faculty member "making a significant contribution to or impact upon the student's education at Ohio State," 2000, 2008.

Mortar Board National Senior Honor Society and Sphinx Senior Class Honorary recognized faculty member, 2000.

The Texas Instruments Award, \$1,000 award for an outstanding paper presented at the Academy of Financial Services 1999.

Kappa Omicron Nu, National Honor Society in Human Ecology, Honorary Faculty Member, initiated October 1999.

Survey Research Unit of Social and Behavioral Sciences Faculty Fellowship to Support Survey Research Scholarship, 1997

Best Doctoral Dissertation Award, *American Council on Consumer Interests*, presented at the 41st Annual Conference, Washington D.C., March 17, 1995

Invited Panel Participant and Consortium Member, *Rural and Appalachian Youth and their Families*, North Central Regional Center on Rural Development

Delegate for The Ohio State University, *World Summit on Trade Efficiency*, Columbus OH, October 1994, \$495 sponsorship from the office of the Vice President for Research

PROFESSIONAL AFFILIATIONS:

Academy of Financial Services
American Council on Consumer Interests
Association for Financial Counseling and Planning Education
Financial Planning Association
International Association for Research in Economic Psychology
National Council on Family Relations